

Clients first.



Job Title: Senior Financial Analyst

Who We Are:

AndCo Consulting is an independent, SEC registered institutional investment consulting firm. We serve as a fiduciary to each of our clients, without exception or caveat, while assisting and guiding them in making important investment and plan design decisions.

Job Summary:

The Senior Financial Analyst will be responsible for ensuring timely and precise financial reports and assisting with completion of financial department initiatives. These responsibilities must be delivered with high quality while communicating thoughtful analysis, straightforward conclusions, and definitive recommendations.

Responsibilities:

- Manages all areas of the annual audit and federal, state, and local income taxes as required with third-party partners
- Reviews and closes monthly, quarterly, and annual financial statements
- Prepares budgets, financial reports and financial forecasts using designated software to internal and external parties
- Manages and forecasts treasury as required to ensure adequate cash on hand for all obligations
- Provides strategic and critical thinking within the finance department and executes special projects as requested

Required Skills:

- Works with a high degree of accuracy and detail
- Excellent written and verbal communication skills
- Displays the ability to be highly organized and flexible with multiple priorities and changing deadlines
- Analyze, summarize, and communicate data findings effectively
- Displays an expert level of technological skills with significant graph/reporting capabilities

Qualifications:

- Master's degree in a related field from an accredited college or university
- A minimum of 7 years of relevant professional experience
- Certification, Designation, or Membership in industry specific organization

Benefits of joining AndCo:

AndCo Employees enjoy opportunities to learn and grow alongside committed leaders and colleagues. In addition to a competitive salary, we offer the following benefits: Medical, Vision, Dental, Disability, Life insurance, 401(k) employer match, and 13 paid company holidays in addition to a generous PTO package.

Equal Opportunity Employer:

AndCo is an Equal Opportunity Employer. We invite all qualified applicants to apply and do not discriminate against individuals because of their race, color, religion, national origin, gender, physical or mental disability, veteran status or age.

Working Conditions:

This job is located in Winter Park, Florida. Standard office hours are 8:00AM-5:00PM. This is an exempt position.