

## Clients first.



Job Title: Procurement Analyst

### Who We Are:

AndCo Consulting is an independent, SEC registered institutional investment consulting firm. We serve as a fiduciary to each of our clients, without exception or caveat, while assisting and guiding them in making important investment and plan design decisions.

### Job Summary:

The Procurement Analyst is responsible for managing the Request for Proposal (RFP) process, producing high quality procurement deliverables, and maintaining AndCo's internal question and answer data bank.

### Responsibilities:

- Manage the Request for Proposal (RFP) process
- Create RFPs, Proposals, and Finals presentations for clients and prospects
- Manage the population, maintenance, and ongoing update of AndCo's internal question and answer data bank
- Communicate internally on a regular basis, especially with Marketing and Compliance personnel, to share progress or issues with deliverables and utilize internal tracking systems to document each opportunity, progress, and results for all RFPs/Proposals/Finals
- Execute special projects as requested

### Required Skills:

- Collaborates effectively with all levels of the organization
- Works with a high degree of accuracy and detail orientation
- Displays the ability to be highly organized and flexible with multiple priorities and changing deadlines
- Outstanding writing, editing, and proofreading skills.
- High level of aptitude for software systems and database management. Specifically, Microsoft Office Excel, Word, and PowerPoint as well as Adobe/Foxit and RFP systems such as Qvidian

### Qualifications:

- Bachelor's degree from an accredited college or university
- 7 years of relevant industry and RFP experience preferred
- CFA Investment Foundations Program required within 6 months of start date
- Six Sigma certification is a plus

### Benefits of joining AndCo:

AndCo Employees enjoy opportunities to learn and grow alongside committed leaders and co-workers. In addition to a competitive salary, we offer the following benefits: Medical, Vision and Dental, STD, LTD, Life insurance, 401(k) 3% Safe Harbor contribution, and 13 paid company holidays, in addition to a generous PTO package.

### Equal Opportunity Employer:

AndCo is an Equal Opportunity Employer. We invite all qualified applicants to apply and do not discriminate against individuals because of their race, color, religion, national origin, gender, physical or mental disability, veteran status or age.

### Working Conditions:

This job is located in Winter Park, Florida. Standard office hours are 8:00AM-5:00PM. This is an EXEMPT position.